

Higher Education Emergency Relief Funds (HEERF I, II, and III) - Student Portion

Quarterly Report for period April 1, 2021 – June 30, 2021

Congress passed the Coronavirus Aid, Relief, and Economic Security Act (CARES) and the Coronavirus Response and Relief Supplemental Aid Act (CRRSAA), and the American Rescue Plan (ARP) which include the Higher Education Emergency Relief Fund (HEERF I, II, and III respectively). The HEERF I, II and III Student Portions are meant to assist students who have experienced financial hardship relating to the COVID-19 pandemic.

These funds, which are grants, not loans, are available to help eligible students who are facing an unexpected financial emergency and need help with one or more of the following items in order to stay enrolled in college: housing, food, basic technology to assist with online learning, and other essentials due to circumstances relating to the pandemic.

- (1) Saddleback College acknowledges that the institution signed and returned to the Department of Education the Certification and Agreement and assures that it intends to use no less than 50% of the \$4,296,103 in total funds allocated to the college under Section 18004(a)(1) of the CARES Act (HEERF I) to provide Emergency Financial Aid Grants to students.

Per Section 314(d)(5) of the CRRSAA, the college intends to provide at least the same amount of funding in financial aid grants to students as was required to be provided under sections 18004(a)(1) and (c) of division B of the CARES Act.

Per Section 2003(7) of the ARP, the college intends to provide emergency financial aid grants to students in an amount equivalent to the sum of two amounts: 50 percent of the portion of its allocation that is based on formula factors from CRRSAA section 314(a)(1)(A)-(D) and 100 percent of the portion of its allocation that is based on formula factors from CRRSAA section 314(a)(1)(E)-(F).

- (2) Pursuant to the institution's Certification and Agreement for Emergency Financial Aid Grants to Students, the total amount of funds received to date for Emergency Financial Aid Grants to Students is **\$2,148,052** (HEERF I), **\$2,148,052** (HEERF II), and **\$8,698,702** (HEERF III) (US Department of Education PR/Award Number: P425E201725), for a cumulative total of **\$12,994,806**.
- (3) Amount distributed to students this quarter: **\$3,237,000**
Amount distributed to students cumulatively to date: **\$5,129,500**
- (4) The estimated total number of Saddleback College students eligible to participate in programs under Section 484 in Title IV of the Higher Education Act of 1965 and thus

eligible to receive Emergency Financial Aid Grants to students under Section 18004(a)(1) of the CARES Act, Section 314(d)(5) of the CRRSAA and Section 2003(7) of the ARP is **7,862**.

(5) Number of students who have received an Emergency Financial Aid Grant to students this quarter: **2,772**

Number of students who have received an Emergency Financial Aid Grant to students cumulatively to date: **6,557**

(6) Eligible students must have met the following criteria, per the U.S. Department of Education requirements:

- Enrolled at any point on or after March 13, 2020
- Have/Had Saddleback College as their college of record.

- ****Submitted a 2019-2020 or 2020-2021 FAFSA
- ****Have Saddleback College as their college of record
- ***Was not a fully online student prior to March 13, 2020
- ****Did not drop from all of their classes
- ****Enrolled in at least one unit
- ****Cannot be enrolled as an international student
- ****Be enrolled or accepted for enrollment in a degree, certificate or transfer program
- *Not be enrolled in elementary or secondary school and have a high school diploma or its recognized equivalent
- **Be maintaining satisfactory academic progress (SAP) standards
- *Not owe an overpayment on Title IV grants
- *Not be in default on a Title IV loan
- *Be a U.S. citizen or national, a permanent resident, or an eligible noncitizen
- *Have returned any fraudulently obtained Title IV funds, if the student is convicted of or pled guilty or no contest to charges
- *Not have fraudulently received Title IV loans in excess of annual or aggregate limits
- *Have repaid any Title IV loan overpayment amounts in excess of annual or aggregate limits, if obtained inadvertently
- *Registered for Selective Service, if assigned male at birth
- *Have a valid Social Security Number
- *Not have a federal or state conviction for drug possession or sale, with certain time limitations

*Criteria was removed on 6/25/20 based on the Legal Advisory found [here](#).

**Students not meeting the completion rate or max time frame criteria of SAP were not listed in the Legal Advisory.

***Criteria removed January 1, 2021 per CRRSAA.

****Criteria removed May 11, 2021 per ARP

Funds are being disbursed through the Nelnet Student Choice Refund Management System.

Students were afforded an opportunity to submit an emergency grant application and if determined eligible according to the Department of Education guidelines were awarded \$500 in Emergency Financial Aid Grants under Section 18004(a)(1) of the CARES Act and \$1000 under Section 314(d)(5) of the CRRSAA and Section 2003(7) of the ARP.

(7) Eligible students received the following [CARES Award Letter Notification](#).